

IEP Pages According to Meeting Type Chart Santa Barbara County SELPA (Rev. 2/1/21)

Basic IEP Forms	Special Rules (Required if)	Initial Evaluation	Annual Review	Triennial/ Reevaluation	Review (30 Day)	Addendum / Amendment	Other Review	Manifestation Determination	Exit Summary
[IEP 1] Demographic and Eligibility		Req.	Req.	Req.	Req.	Opt.	Req.	Req.	N/A
[IEP 2A] IEP Eligibility		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 2B] Present Levels of Performance		Req.	Req.	Req.	Req.	Opt.	Opt.	Opt.	N/A
[IEP 2C] Eligibility (Specific Learning Disability)		Opt.	N/A	Opt.	N/A	Opt.	Opt.	N/A	N/A
[IEP 2D] SLD Discrepancy Documentation Report	Required [IEP 2C] Section 1 C = Yes	Hidden unless Required	N/A	Hidden unless Required	N/A	N/A	Opt.	N/A	N/A
[IEP 3E] Eligibility (Specific Learning Disability - RTI)		Opt.	N/A	Opt.	N/A	N/A	Opt.	N/A	N/A
[IEP 3F] Eligibility (Specific Learning Disability - PSW)		Opt.	N/A	Opt.	N/A	N/A	Opt.	N/A	N/A
[IEP 3A] Annual Goals		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 3B] Goals & Benchmarks		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 4] State Wide Assessments		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 5] Special Factors		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 6A] Instructional Accommodations		Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 6B] Preschool Strategies & Adaptations	Grade = Pre.	Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A
[IEP 6C] English Learner Assessment & Support*	EL Type = EL	Req.	Req.	Req.	Req.	Opt.	Opt.	Opt.	N/A
[IEP 6D] Postsecondary Transition Plan	Age 13 opt. Age 15+ Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Amend='Yes' Req.	Opt.	Opt.	N/A

ISP Forms	
[ISP 1] Notice of ISP Meeting	ISP tab available for Initial Review; Triennial Reevaluation; Annual or Other Review. Plan type changes to 20 upon submitting the form.
[ISP 2A] Data-Eligibility-Present Levels	Required if ISP else Optional
[ISP 2B] Instructional Accommodations	Required if ISP else Optional
[ISP 3] Service and Consents	Required if ISP else Optional
[ISP 4] Notes & Additional Information	Optional

Non-IEP Forms (for download only, not archived in SIRAS) (Check the 'Fill in....' checkbox to partially fill in the form)	
[IEP 14] Special Ed at a Glance	Located under Tools / Download Forms / Non-IEP
[IEP 17] Receipt of Referral to SpEd	Located under Tools / Download Forms / Non-IEP
[IEP 18] IEP Meeting Agenda	Located under Tools / Download Forms / Non-IEP
Blank Progress Reports-Goals	Located under Tools / Download Forms / Non-IEP
Blank Progress Reports-Goals	Located under Tools / Download Forms / Non-IEP

Narrative Assessment Reports	
<ul style="list-style-type: none"> - This module is optional and up to school districts if they choose to use. Ignore 'Assmt Report' tab and any required forms if not using this module. - Spanish not available - Eligibility Required if Disability = same as form 	
Form	Rule
[RPT 1A] Assessment Report (Background)	Required for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1B] Assessment Report (ELD)	Required if EL = Yes, else Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (School Psychologist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Special Ed. Teacher)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Speech Therapist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Occupational Therapist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (School Nurse)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Behavior Specialist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Clinical Therapist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (DHH Specialist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (VI Specialist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (OI Specialist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (APE Specialist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP

[RPT 1C] Assmt Report (Physical Therapist)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1C] Assmt Report (Other)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1D] Assessment Report (Conclusion)	Required for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Autism)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Deaf-Blind)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Deafness)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Emotional Disturbance)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Est Medical Disability)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Hard of Hearing)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Intellectual Disability)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Multiple Disabilities)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Orthopedic Impairment)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Other Health Impaired)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Specific Learning Disability - PSW)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Specific Learning Disability - RTI)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] [Eligibility (Specific Learning Disability - SLD)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Speech or Lang Impairment)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Traumatic Brain Injury)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Eligibility (Visual Impairment)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP
[RPT 1] Explanation and Comments (continued)	Optional for Initial Eval; Annual Review; Triennial/Reevaluation; Review (30 day); Other Review; ISP